

FIN, p. 57

3.45

① - Receiver Bank: Morgan Guaranty Trust
ABA #: 0210002338
Account #: 72 - 200 - 0011
Credit Account # 002 - 930274 - 79
Account Holder: Martwell Investment Limited Inc.
Attention: Angie Ann Johnson

Receipt of funds thru overseas transaction number as follows :

① 890802 / 34 / 52 / 240317 / TWO BILLION U. S. DOLLARS [\$ 2,000,000,000.00] ✓
SENDER: COUTTS BANK / LONDON ENGLAND ACCT # 2339153
① - RECEIVER: MORGAN GUARANTY TRUST / NY NY / ACCT # 72 - 200 - 0011 ✓
CREDIT ACCT #: 002 - 930274 - 79 MARTWELL INVESTMENT TRUST LTD. INC.
REFERENCE: TRANSACTION # L B N / NICK 0941 SECURITY CODE: D B M - 102
↑

① 890805 / 34 / 52 / 364117 / ONE HUNDRED BILLION U. S. DOLLARS [\$ 100,000,000,000.00] ✓
SENDER: COUTTS BANK / LONDON ENGLAND ACCT # 2339153
① - RECEIVER: MORGAN GUARANTY TRUST / NY NY / ACCT # 72 - 200 - 0011 ✓
CREDIT ACCT #: 002 - 930274 - 79 MARTWELL INVESTMENTS
REFERENCE: TRANSACTION # L B N / NICK 0941 SECURITY CODE: D B M - 102
↑

① 890807 / 06 / 87 / 402299 / TWO BILLION U. S. DOLLARS [\$ 2,000,000,000.00] ✓
SENDER: MORGAN GUARANTY TRUST / NY NY / ACCT # 002 - 930274 - 79
② - RECEIVER: CHASE MANHATTAN BANK / NY NY / ACCT # 02 - 38168 - 311 ✓
CREDIT ACCT #: MARTWELL INVESTMENTS / NICOLO LIABIANO
REFERENCE: D B M 102

① 890808 / 06 / 87 / 618712 / ONE HUNDRED BILLION U. S. DOLLARS [\$ 100,000,000,000.00] ✓
SENDER: MORGAN GUARANTY TRUST / NY NY / ACCT # 002 - 930274 - 79
② - RECEIVER: CHASE MANHATTAN BANK / NY NY / ACCT # 01 - 30811 - 213 ✓
CREDIT ACCT #: NICOLO LIABIANO
REFERENCE: D B M 102

① 890810 / 34 / 52 / 371317 / FIVE HUNDRED MILLION U. S. DOLLARS [\$ 500,000,000.00] ✓
SENDER: COUTTS BANK / LONDON ENGLAND ACCT # 2339153
① - RECEIVER: MORGAN GUARANTY TRUST / NY NY / ACCT # 72 - 200 - 0011 ✓
CREDIT ACCT #: 002 - 930274 - 79 MARTWELL INVESTMENTS
REFERENCE: TRANSACTION L B N / NICK 0941 SECURITY CODE: D B M - 102
↑

② 890810 / 36 / 11 / 716881 / FIVE HUNDRED MILLION U.S. DOLLARS [\$ 500,000,000.00] ✓
SENDER: ② CHASE MANHATTAN BANK / NY NY / ACCT # 02 - 38168 - 311 (See ①) ✓
③ - RECEIVER: MARINE MIDLAND BANK / NY NY / ACCT # 08 - 1348 - 212 ✓
CREDIT ACCT #: PILGRIM INVESTMENTS
REFERENCE: 7.5 - 20

(7.5% - 20yr MATURITY)

True Copy of Original
18 OK